

Exhibit C
Asset Purchase Agreement
Schedules 1(d) - 15

ASSET PURCHASE AGREEMENT
BY AND BETWEEN **SYNERGY UTILITIES, LP**, KEITH PARNELL,
AND **SOUTH CAROLINA WATER UTILITIES, INC.** (“**BUYER**”) AND DATED MARCH 31, 2021

Schedule 1(d)

Contracts and Business Records

1. Synergy Utilities, LP customer contracts / applications are maintained digitally and the list of files is provided upon possession of the “documents” as of Closing
2. Synergy Utilities, LP maintains paper files for payables, vendors, etc., on site and, upon the Closing date, those records will be in the possession of Buyer at the office location at 816 East Main Street, Lexington, South Carolina 29072

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Schedule 1(e)

Financial Statements and Information

The Parties have agreed that the December 31, 2020 version of the attached Financial Statements and Information will be provided by Synergy Utilities, LP on or before April 15, 2021.

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07/31/20



Synergy Utilities, LP
Balance Sheet
As of December 31, 2019



12:09 PM
07/31/20
Cash Basis

Synergy Utilities, LP
Balance Sheet
As of December 31, 2019

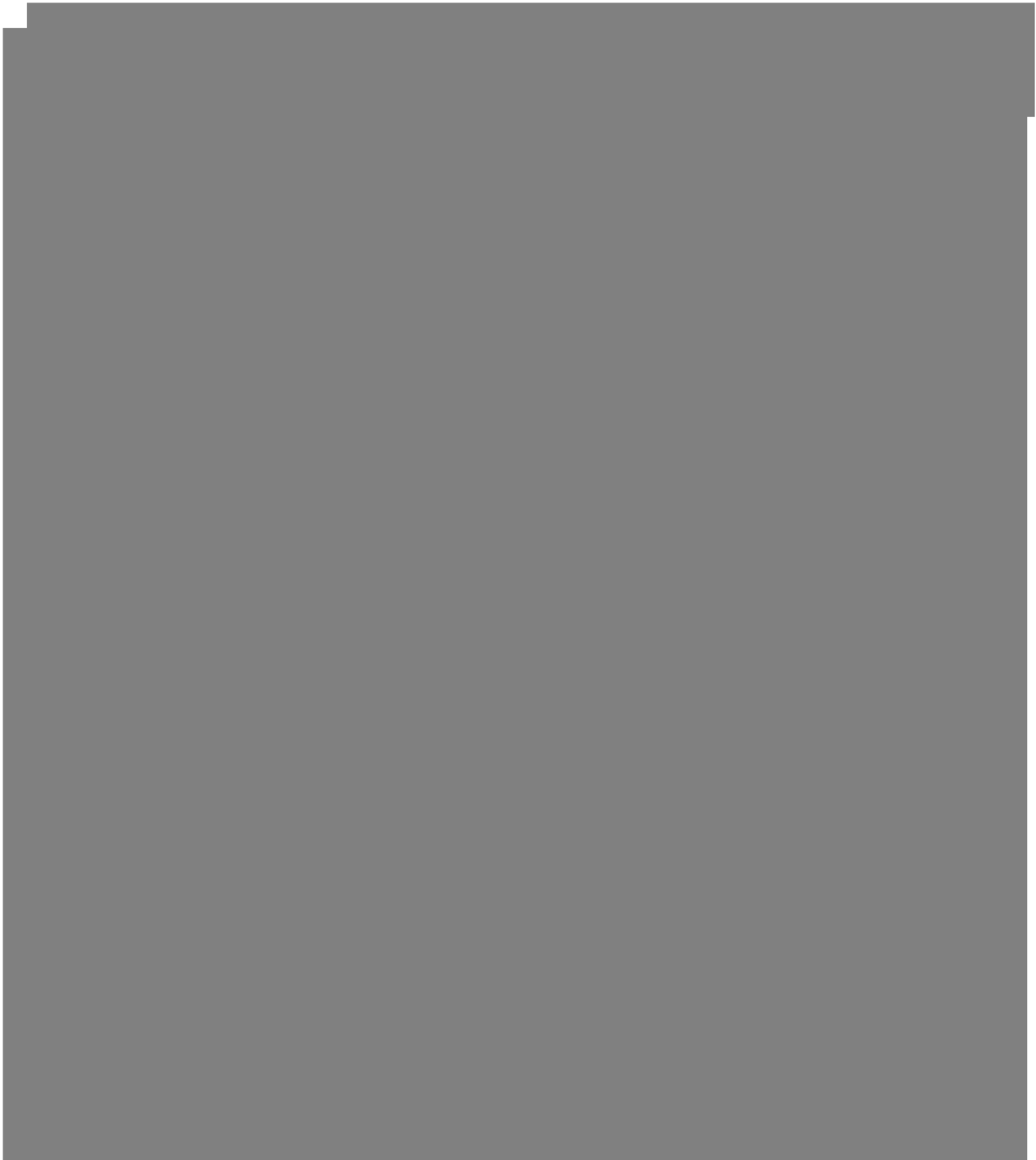


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07/31/20
Cash Basis

Synergy Utilities, LP
Balance Sheet
As of December 31, 2019



Synergy Utilities, LP
Profit & Loss
January through December 2020



Synergy Utilities, LP
Profit & Loss
January through December 2020



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02/17/21

Accrual Basis

Synergy Utilities, LP
Profit & Loss
January through December 2020



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Schedule 3(a)

Assumed Liabilities

1. Bulk Sewage Treatment and Service Area Agreement by and between Synergy Utilities, LP (by assignment from Midland’s Utility, Inc.) and the Town of Lexington, South Carolina.
2. Wholesale Water Agreement by and between Synergy Utilities, LP (by assignment from Midland’s Utility, Inc.) and the Town of Winnsboro, South Carolina.
3. Obligations to maintain the accounting of the current customer security deposits (as of March 31, 2021, the current assumed liability is \$7,610.00)

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Schedule 7(b)

Seller Authorization

FILED UNDER SEAL

ASSET PURCHASE AGREEMENT
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Schedule 7(c)

Permitted Liens

NONE

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Schedule 7(g)

Required Consents

1. The approval of the South Carolina Public Service Commission to the effectuating of the Closing.
2. Reasonable comfort or confirmation from the South Carolina Department of Health and Environmental Control that the NPDES permit for the Raintree Acres wastewater treatment plant would be transferred at Closing to Buyer on terms reasonably satisfactory to Buyer.

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Schedule 15

Proration Methodology